UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

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In re:

GARDEN OAKS MAINTENANCE ORGANIZATION, INC.,

DEBTOR.

Case No. 18-60018 (Chapter 11)

ORDER APPROVING SECOND AND FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF DIAMOND MCCARTHY LLP, AS GENERAL COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GARDEN OAKS MAINTENANCE ORGANIZATION, INC.FOR THE PERIOD JUNE 4, 2018 THROUGH JUNE 6, 2019

At Houston, in said district, came on for approval the Second and Final Application for Allowance of Compensation and Reimbursement of Expenses (the "<u>Application</u>")¹ of Diamond McCarthy LLP ("<u>Diamond McCarthy</u>"), as general counsel to the Official Committee of Unsecured Creditors (the "<u>Committee</u>") of Garden Oaks Maintenance Organization, Inc. ("<u>GOMO</u>"), for the period June 4, 2018 through and including June 6, 2019 (the "<u>Application</u>"); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334, 11 U.S.C. §§ 330 and 331, Bankruptcy Rule of Procedure 2016, and Local Bankruptcy Rule 2016-1; and it appearing to the Court that the Application and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b) and venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing to the Court that due and proper notice of the Application has been given and no other or further notice need be provided; and it further appearing to the Court after review of the Application, any objections (any outstanding as of the hearing date on the Application having been overruled) and the record made by Applicant during the hearing before the Court on the Application that Diamond

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

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McCarthy has established the basis for interim allowance of fees and expenses during the Application Period as set out in the Application; IT IS HEREBY

ORDERED, that the relief requested in Diamond McCarthy's Application is approved and the amount of \$232,651.49, consisting of professional and paraprofessional fees of \$227,114.00 and out-of-pocket expenses of \$5,537.49 during the Application Period ("<u>Total</u> <u>Award</u>") is allowed on a final basis for Diamond McCarthy; and it is further

ORDERED, that GOMO Estate is authorized to pay the Total Award granted herein; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters relating to the interpretation and implementation of this order.

DATED: _____, 2020.

UNITED STATES BANKRUPTCY JUDGE