



**DIAMOND McCARTHY** LLP

**Two Houston Center  
909 Fannin St., 37th Floor  
Houston, TX 77010**

**Fed. Tax I.D. #76-0631446**

Official Committee of Unsecured Creditors, GOMO as Debto  
Susanna Schmidt, Co-Chair  
733 W. 38th Street  
Houston, TX 77018

Invoice 31583  
October 16, 2018

ID: 2490-00016 - CMR

Re: Plan and Disclosure Statement

For Services Rendered Through 9/30/2018

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Current Fees	9,292.00	
Total Current Charges		9,292.00
<b>Total Due</b>		<b>9,292.00</b>

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**Diamond McCarthy LLP**

Official Committee of Unsecured Creditors, GOMO as Debtor  
 I.D. 2490-00016 - CMR  
 Re: Plan and Disclosure Statement

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**Fee Recap**

		<b>Hours</b>	<b>Rate/Hour</b>	<b>Amount</b>
Charles M. Rubio	Partner	18.30	475.00	8,692.50
Robert J. Shannon	Associate	1.10	325.00	357.50
Catherine A. Burrow	Paralegal	1.10	220.00	242.00
<b>Totals</b>		<b>20.50</b>		<b>9,292.00</b>

**Fees**

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
06/13/18	CMR	Prepare correspondence to Committee members addressing setting out proposed outline and addressing issues in connection with a possible chapter 11 plan.	0.90	475.00	427.50
06/20/18	RJS	Draft summary of Committee restructuring term sheet (.8); draft comments to same (.3).	1.10	325.00	357.50
06/29/18	CMR	Work on term sheet for the proposed plan (1.3); prepare responses to G. Ingram's email (.8).	2.10	475.00	997.50
07/17/18	CMR	Prepare for and attend committee meeting to discuss plan term sheet and discovery.	2.80	475.00	1,330.00
07/18/18	CMR	Follow up with C. Lambright regarding plan term sheet.	0.20	475.00	95.00
07/23/18	CMR	Work on plan term sheet (1.0); call with C. Lambright regarding POA formation process to address in plan term sheet (.6).	1.60	475.00	760.00
07/24/18	CMR	Follow up with C. Lambright regarding terms of the plan (.3). revise plan term sheet and circulate to committee (.8).	1.10	475.00	522.50
07/27/18	CMR	Further revise and circulate plan term sheet (.7); address committee comments to the plan term sheet (.5).	1.20	475.00	570.00
08/02/18	CMR	Multiple correspondence to J. Patterson regarding hearing preparation and plan term sheet (.3).	0.30	475.00	142.50
08/07/18	CMR	Call with J. Patterson to discuss motion to extend exclusivity (.2).	0.20	475.00	95.00
08/08/18	CAB	Prepare initial draft objection to Debtor's emergency motion to extend exclusivity and forward to C. Rubio (.6); revise draft objection to include comments received from C. Rubio (.5).	1.10	220.00	242.00
08/08/18	CMR	Research and prepare response to motion to extend exclusivity (2.8).	2.80	475.00	1,330.00
08/13/18	CMR	Follow up with committee and bankruptcy court on order in connection with motion for preliminary injunction.	0.20	475.00	95.00
09/19/18	CMR	Research Texas Property Code in connection with GOMO meeting (1.4); prepare correspondence to J. Patterson (.5). prepare for and attend meeting with GOMO Board (2.2).	4.10	475.00	1,947.50
09/20/18	CMR	Prepare correspondence to Committee members outlining proposal for plan structure.	0.80	475.00	380.00
<b>Total Fees</b>			<b>20.50</b>		<b>9,292.00</b>

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<b>Total Fees and Disbursements</b>	<b>9,292.00</b>
<b>Total Current Charges</b>	<b>9,292.00</b>

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*The above amount may not include third party expenses for which we have not yet been billed.*  
*REMITTANCE WITHIN 20 DAYS IS APPRECIATED*


**DIAMOND McCARTHY<sub>LLP</sub>**

**Two Houston Center  
909 Fannin St., 37th Floor  
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**Fed. Tax I.D. #76-0631446**

Official Committee of Unsecured Creditors, GOMO as Debto  
Gary Ingram, Co-Chair  
ingram.gary@gmail.com

Invoice 33450  
October 21, 2019

ID: 2490-00016 - CMR

Re: Plan and Disclosure Statement

For Services Rendered Through 9/30/2019

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Balance Forward		9,292.00
Current Fees	89,249.00	
Total Current Charges		89,249.00
<b>Total Due</b>		<b>98,541.00</b>

Open Invoices				
Invoice Date	Invoice Number	Original Amount	Payments and Credits	Balance
10/16/18	31583	9,292.00	0.00	9,292.00
<b>Totals</b>		<b>9,292.00</b>	<b>0.00</b>	<b>9,292.00</b>

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Invoice Date	Invoice Number	Original Amount	Payments and Credits	Balance
10/16/18	31583	9,292.00	0.00	9,292.00
<b>Totals</b>		<b>9,292.00</b>	<b>0.00</b>	<b>9,292.00</b>

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Official Committee of Unsecured Creditors, GOMO as Debtor  
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**Fee Recap**

		<b>Hours</b>	<b>Rate/Hour</b>	<b>Amount</b>
Charles M. Rubio	Partner	56.00	475.00	26,600.00
Charles M. Rubio	Partner	85.00	525.00	44,625.00
Michael D. Fritz	Associate	29.70	340.00	10,098.00
Michael D. Fritz	Associate	17.80	360.00	6,408.00
Catherine A. Burrow	Paralegal	6.90	220.00	1,518.00
<b>Totals</b>		<b>195.40</b>		<b>89,249.00</b>

**Fees**

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
10/30/18	CMR	Prepare proposed order regarding extension of exclusivity and circulate to Committee members and Patterson for comment.	0.80	475.00	380.00
10/31/18	CMR	Prepare detailed email to Committee members regarding the process for soliciting acceptances to plan in response to questions on same.	0.70	475.00	332.50
11/01/18	CMR	Work on finalizing proposed orders extending exclusivity (.5); correspondence with J. Patterson regarding same (.1).	0.60	475.00	285.00
12/03/18	CMR	Call with J. Patterson to discuss GOMO Plan (.8); follow up correspondence with Committee regarding same (.5); prepare for town hall with Committee meeting (.5); attend town hall (2.0); follow up meeting with Committee regarding same (.5).	4.30	475.00	2,042.50
12/04/18	CMR	Prepare correspondence to S. Boyd and J. Patterson regarding recommendation for setting up approval process for amended and restated deed restrictions.	0.50	475.00	237.50
12/09/18	CMR	Multiple correspondence between Committee members to address proposal sent by Vic Seagers (1.1); call with Committee members to address items with proposal and develop a response (2.0); prepare draft response and circulate it to the Committee (.5).	3.60	475.00	1,710.00
12/09/18	MDF	Telephonic meeting with Committee to discuss case status and disclosure statement.	2.30	340.00	782.00
12/10/18	CMR	Review and analyze comments from Committee members and further revise proposed response to Seagers and circulate to Committee for comments (.8); conversation with Adam Zuvanch from the Leader (.5).	1.30	475.00	617.50
12/10/18	MDF	Review Committee correspondence regarding potential plan.	0.20	340.00	68.00
12/12/18	CMR	Prepare for meeting with Committee to review response to Vic Seagers (.5); meeting with Committee to review draft bylaws (2.0); meeting with P. Chang and G. Ingram to finalize response to Vic Seagers (1.3).	3.80	475.00	1,805.00
01/03/19	MDF	Review current draft of Debtor's disclosure statement to identify issues.	0.30	340.00	102.00

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/03/19	CMR	Prepare for and attend call with Committee members to discuss drafts of Debtor plan documents.	1.10	475.00	522.50
01/03/19	CMR	Review draft of debtor's disclosure statement (1.5); correspondence with committee members regarding same (.2).	1.70	475.00	807.50
01/05/19	MDF	Research two questions arising from structure of Debtor's proposed plan of reorganization.	1.60	340.00	544.00
01/06/19	MDF	Meet with GOMO Creditors' Committee to discuss components of committee's plan.	2.00	340.00	680.00
01/07/19	CMR	Prepare email memo to respond to Committee member's questions regarding GOMO Plan (.7); prepare email to J. Patterson outlining seven problems with the Debtor's plan and disclosure statement (.5).	1.20	475.00	570.00
01/07/19	CMR	Prepare for hearing on conditional approval of the Debtor's disclosure statement including preparing hearing script.	1.80	475.00	855.00
01/07/19	MDF	Strategic discussion regarding upcoming hearing on approval of Debtor's disclosure statement.	0.60	340.00	204.00
01/08/19	CMR	Prepare for hearing on conditional approval of disclosure statement including preparing Power point (3.2); attend hearing (1.2); follow up meeting with Committee regarding same (1.0).	5.40	475.00	2,565.00
01/09/19	CMR	Coordinate with M. Fritz on preparation of Committee plan documents.	0.30	475.00	142.50
01/11/19	CMR	Correspondence with G. Ingram regarding preparation of the Committee plan documents (.1); work on revised bylaws in connection with same (1.6); prepare list of 10 objections to the disclosure statement for S. Schmidt (.3); work on bylaw amendments (.8).	2.80	475.00	1,330.00
01/11/19	MDF	Begin drafting disclosure statement for Committee plan.	5.00	340.00	1,700.00
01/12/19	CMR	Review draft disclosure statement and prepare comments and send to M. Fritz to incorporate into the next version of the draft.	2.10	475.00	997.50
01/12/19	MDF	Continue drafting disclosure statement for Committee plan.	1.50	340.00	510.00
01/16/19	MDF	Call with C. Rubio regarding Committee's plan and associated consent form (.3); review of drafts of same (.3); prepare draft order approving disclosure statement and plan (1.5).	2.10	340.00	714.00
01/16/19	CMR	Call with M. Fritz regarding Committee plan and consent form.	0.30	475.00	142.50
01/17/19	MDF	Draft order approving disclosure statement (1.5); call regarding status of plan and disclosure statement drafts and need for research regarding amendments to bylaws (.5).	2.00	340.00	680.00
01/18/19	CMR	Prepare for and attend call with Committee members regarding plan process and status of drafting plan documents.	1.40	475.00	665.00
01/18/19	MDF	Participate in call with Committee to strategize regarding preparation of disclosure statement and plan.	2.00	340.00	680.00
01/19/19	CMR	Work on plan, disclosure statement and consent form.	0.80	475.00	380.00
01/20/19	MDF	Continue work on Committee's disclosure statement, plan, and associated documents.	2.50	340.00	850.00

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 Re: Plan and Disclosure Statement

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
01/20/19	CMR	Address comments from G. Ingram to disclosure statement, plan and consent documents.	1.70	475.00	807.50
01/21/19	CMR	Finalize and file the Committee's plan document and motion to approve the disclosure statement.	1.90	475.00	902.50
01/22/19	MDF	Review e-mails from Committee members and draft response thereto (.2); continue drafting Committee's plan (3.5); participate in call with Committee regarding same (1.0); create restructured amendments to deed restrictions (1.3).	6.00	340.00	2,040.00
01/22/19	CMR	Call with members of the Committee and M. Fritz to discuss current draft of the plan documents and strategy for the next hearing (1.0); call with M. Fritz to discuss plan drafting and issues related to the Texas Property Code (.5); prepare and send email to S. Boyd regarding Texas Property Code and exception to use of amendment provision (.2); call with Stephen Cooney, prospective HOA attorney for Committee (.6).	2.30	475.00	1,092.50
01/24/19	CMR	Work on revising plan, disclosure statement, motion and proposed order including conforming changes throughout the documents, revising and supplementing sections on new board member elections.	4.30	475.00	2,042.50
01/25/19	CMR	Review the Debtor's supplemental plan documents including motion to approve solicitation materials, proposed order approving solicitation materials, order setting deadlines and the ballot, follow up with Committee members regarding same (.7); call with G. Ingram to discuss comments to proposed amendment to bylaws (.5); work on revising plan documents to conform with changes to the disclosure statement and revise numerous concepts including election of new directors in connection with the plan (3.3).	4.50	475.00	2,137.50
01/25/19	MDF	Review Debtor's proposed solicitation materials.	0.30	340.00	102.00
01/27/19	MDF	Participate in call with Committee and review edits to disclosure statement.	0.50	340.00	170.00
01/27/19	CMR	Work on finalizing Committee plan documents, circulate proposed final version to M. Fritz to prepare related hearing notice.	1.70	475.00	807.50
01/28/19	MDF	Draft confirmation hearing notice (.3); listen in to hearing regarding Debtor's solicitation materials (.5).	0.80	340.00	272.00
01/28/19	CAB	Review notice procedures established by the court together with all filings to determine all parties required to receive notice of motion to approve Committee's disclosure statement (.4); update service list to include additional parties to receive notice (.3); serve Committee's motion to approve disclosure statement to all required parties (.4); prepare and file certificate of service evidencing same (.4).	1.50	220.00	330.00
01/28/19	CMR	Continue to address Committee comments with respect to the plan documents and revise same (1.1); prepare for continued hearing on Debtor's disclosure statement (1.1); attend continued hearing on Debtor's disclosure statement and follow up meeting with	4.90	475.00	2,327.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
		Committee members (2.7).			
01/31/19	CAB	Finalize and file notice of revised committee letter to be included in plan solicitation packets.	0.30	220.00	66.00
01/31/19	CMR	Coordinate filing of revised committee letter for solicitation package and prepare PDF and send to J. Patterson.	0.20	475.00	95.00
02/06/19	MDF	Review Committee's letter responding to solicitation of plan.	0.10	360.00	36.00
02/08/19	CMR	Prepare for and participate on call with Committee members to map out timelines for the plan processes (.9).	0.90	525.00	472.50
02/14/19	CMR	Prepare for and attend call with the Committee to discuss amendment to Committee plan documents.	1.50	525.00	787.50
02/20/19	CMR	Correspondence to set up call with Committee members to discuss Hover Slovacek's research.	0.20	525.00	105.00
02/20/19	CMR	Review certificate of service for Debtor's plan and follow up with Johnie Patterson on questions to same (.3); prepare email to Committee members to explain certificate of service and questions to Patterson (.2).	0.50	525.00	262.50
02/21/19	CMR	Call with Nina Tran and Committee members to discuss approach for amending documents (1.2); follow up with Nina Tran and Committee members with a proposed timetable and relevant documents for Hoover Slovacek to review (.5).	1.70	525.00	892.50
02/26/19	CMR	Prepare email to Committee members addressing issues and questions raised in connection with Debtor's town hall.	0.90	525.00	472.50
03/05/19	CMR	Review comments from Hoover Slovacek to the Restrictions Amendment, the Bylaw Amendment and the Consent Form and follow up email to Hoover Slovacek requesting review and comments of specified plan and disclosure statement order provisions (.9); attend call with Committee to review Restrictions, Bylaws Consent Form and strategy for amending the plan documents. (2.9).	3.80	525.00	1,995.00
03/08/19	CMR	Call with Committee members to discuss changes to plan and disclosure statement.	1.00	525.00	525.00
03/09/19	CMR	Work on reviewing and revising plan and disclosure statement to incorporate comments from Hoover Slovacek (2.2).	2.20	525.00	1,155.00
03/10/19	CMR	Work on liquidation analysis and budget for exhibits to the amended disclosure statement (2.1); work on revisions to amended disclosure statement, amended plan and proposed disclosure statement order (2.6); call with G. Ingram to discuss changes (.4); prepare transmittal email to Committee members identifying major changes in the documents and directions for providing feedback prior to filing (.6).	5.70	525.00	2,992.50
03/11/19	CAB	Prepare draft notice of redline versions of Committee's proposed plan, disclosure statement, and order approving disclosure statement and forward to C. Rubio for review and comment.	0.80	220.00	176.00
03/11/19	CMR	Work on finalizing amended plan, amended disclosure statement and revised proposed disclosure statement order and calls and	0.50	525.00	262.50



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Official Committee of Unsecured Creditors, GOMO as Debtor  
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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
		correspondence with G. Ingram regarding same (1.5); prepare final versions, redline versions and file them (.5).			
03/12/19	CMR	Prepare email to Committee with file stamped copies of the amended chapter 11 plan documents (.2); review changes to the deed restriction amendments and the consent form circulated by M. Knop and address same (.3).	0.50	525.00	262.50
03/19/19	CMR	Meeting with Committee members to discuss next steps with the plan process.	0.80	525.00	420.00
03/20/19	CMR	Prepare for Debtor's confirmation including outlining topics for Rule 30(b)(6) deposition (.5); circulate and respond to comments from Committee members on proposed topics (.4); send list to J. Patterson and follow up correspondence regarding scheduling date and time for deposition (.3).	1.20	525.00	630.00
03/20/19	CMR	Confer with Committee members regarding deposition of GOMO rep for confirmation hearing (.2); prepare and send email to J. Patterson with deposition topics (.3).	0.50	525.00	262.50
03/22/19	CMR	Meeting with P. Chang and G. Ingram regarding next steps in plan negotiations and strategy for same including meeting with V. Seagers and A. Thomas.	1.80	525.00	945.00
03/22/19	MDF	Call with C. Rubio regarding strategy for resolution of plan and disclosure statement issues (.2).	0.20	360.00	72.00
03/23/19	MDF	Research case law on two points relevant to preparation of plan and disclosure-statement objection.	1.80	360.00	648.00
03/25/19	CMR	Organize M. Fritz and C. Burrow to prepare response in connection with Debtor's plan (.4); prepare comprehensive report to Committee summarizing reports on weekend meetings, my communications with J. Patterson and outlining proposed next steps (.8).	1.20	525.00	630.00
03/26/19	CAB	Prepare draft objection to debtor's plan and disclosure statement and forward to C. Rubio.	1.80	220.00	396.00
03/26/19	CMR	Review Debtor's objection to Committee's Plan and Disclosure Statement and follow up with the Committee members regarding same.	0.40	525.00	210.00
03/27/19	MDF	Conduct research on classification and related questions in support of Committee's objection to Debtor's plan and disclosure statement (1.8).	1.80	360.00	648.00
03/30/19	CMR	Work on Committee's Objection to Debtor's Plan and Disclosure Statement, continue to research law in connection with same and circulate to M. Fritz for comments (2.3); work on Committee' Reply to Debtor's Objection to Committee's Plan and Disclosure Statement (.5); work on 2004 Exam Notice related to pre-confirmation deposition (.5).	3.30	525.00	1,732.50
03/30/19	MDF	Review draft of objection to Debtor's disclosure statement and notice of deposition.	1.70	360.00	612.00
04/01/19	CAB	File Committee's objection to plan and disclosure statement.	0.10	220.00	22.00

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 Re: Plan and Disclosure Statement

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
04/01/19	CMR	Incorporate Committee's comments into the draft objection to the Debtor's Plan and Disclosure Statement (.9); prepare and circulate revised clean and redline to the Committee members (.3); continue to revise filings and coordinate with C. Burrow on filing (.5); coordinate with Committee members on hearing preparation (.3).	2.00	525.00	1,050.00
04/04/19	MDF	Review and edit outline for deposition (.5); attend deposition of GOMO representative (1.1); discussion regarding upcoming hearing with G. Ingram and C. Rubio (1.0).	2.60	360.00	936.00
04/04/19	CMR	Prepare for and attend deposition of GOMO corporate representative and follow up meeting with J. Patterson, G. Ingram regarding plan settlement discussions.	2.20	525.00	1,155.00
04/05/19	CAB	Assemble and prepare documents to be used as exhibits at 4/9/19 hearing on Debtor's plan and disclosure statement (.8); prepare, finalize and file witness and exhibit list (.5).	1.30	220.00	286.00
04/05/19	CMR	Prepare for and attend hearing with the Committee to prepare for April 9 hearing.	2.20	525.00	1,155.00
04/05/19	MDF	Meeting with GOMO committee members regarding next steps in plan and disclosure statement process.	1.50	360.00	540.00
04/06/19	CMR	Meeting with the creditor's committee to revise terms of chapter 11 plan.	2.80	525.00	1,470.00
04/07/19	CMR	Work on preparing revised plan and disclosure statement (2.8); circulate to Committee and N. Tran (.1); address Committee member comments in connection with same (.3).	3.20	525.00	1,680.00
04/08/19	MDF	Strategic discussion regarding GOMO joint-plan with C. Rubio.	0.50	360.00	180.00
04/08/19	CMR	Continue to incorporate Committee members comments into revised Plan and Disclosure Statement and meeting with M. Fritz in connection with same (1.2); prepare notes for hearing on Debtor's confirmation and Committee's disclosure statement (.8); prepare redline of plan and disclosure statement and notice of redline (.6); file plan, disclosure statement and notice (.2).	2.80	525.00	1,470.00
04/09/19	CMR	Prepare for and attend hearing on Debtor's Plan and Committee's Disclosure Statement.	2.50	525.00	1,312.50
04/16/19	CMR	Review information on Debtor's website regarding Debtor's revised plan and respond to Committee member questions in connection with same.	0.40	525.00	210.00
04/17/19	CMR	Multiple correspondence with Committee members and correspondence with J. Patterson to advance the plan and disclosure statement process; review terms of revised plan on GOMO website regarding the same.	0.50	525.00	262.50
04/24/19	CMR	Call with J. Patterson on plan revisions.	0.20	525.00	105.00
04/25/19	CMR	Follow up with Committee regarding call with J. Patterson on status of plan revisions and address follow up correspondence in connection with same.	0.40	525.00	210.00
05/01/19	CMR	Follow up with J. Patterson regarding status of mark ups to plan and disclosure statement.	0.10	525.00	52.50

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
05/03/19	CMR	Review proposed draft Second Amended Plan from Debtors and confer with Committee regarding same.	0.70	525.00	367.50
05/05/19	CMR	Calls with G. Ingram, P. Chang, and C. Luck regarding the joint plan (1.0) prepare draft of joint chapter 11 plan and send to J. Patterson for comments (3.8).	4.80	525.00	2,520.00
05/06/19	CMR	Prepare transmittal email to J. Patterson with proposed joint chapter 11 plan (.3); prepare redlines for same to compare against Debtor's last and Committee's last plan (.3); call with J. Patterson to discuss same (.1); correspondence with Committee members regarding same (.2); coordinate with C. Burrow to prepare witness and exhibit list (.1); call with Committee members to discuss plan (.5).	1.50	525.00	787.50
05/07/19	CMR	Work on prepare witness and exhibit list for disclosure statement hearing (.4). correspondence with Committee members regarding Debtor's indication of no objection to disclosure statement and address follow up questions regarding same (.3); review redline of plan from J. Patterson and distribute to committee members with comments (.7).	1.40	525.00	735.00
05/08/19	CMR	Prepare revised disclosure statement order and circulate to committee members for comments (1.2); work on script for disclosure statement hearing (.6).	1.80	525.00	945.00
05/08/19	MDF	Call with Creditors' committee re upcoming hearing on disclosure statement.	0.60	360.00	216.00
05/09/19	CAB	Prepare notice of redlined proposed order approving Committee's disclosure statement and forward to C. Rubio for review and comment (.4); revise, finalize, and file same with court (.2); assist with final preparations for hearing (.2).	0.80	220.00	176.00
05/09/19	MDF	Prepare for and attend hearing on Committee's disclosure statement.	4.90	360.00	1,764.00
05/09/19	CMR	Meeting with the Committee to prepare for the continued hearing on disclosure statement and plan (2.0); attend hearing (3.0); follow up conversation with Committee members regarding same (.3).	5.30	525.00	2,782.50
05/09/19	MDF	Debrief with members of creditors' committee regarding next steps in plan process.	0.20	360.00	72.00
05/13/19	CMR	Multiple correspondence with J. Patterson, Committee members and N. Tran to discuss next steps for joint plan and resolving issue regarding amendments to deed restrictions (1.2).	1.20	525.00	630.00
05/14/19	CMR	Prepare recommendation to J. Patterson to have S. Boyd and N. Tran meet and confer to resolve issue regarding process for amending deed restrictions.	0.30	525.00	157.50
05/15/19	CMR	Prepare recommendation to J. Patterson to have S. Boyd and N. Tran meet and confer to resolve issue regarding process for amending deed restrictions (.2); review response from J. Patterson and prepare recommendation to committee members regarding same (.4).	0.60	525.00	315.00

**Diamond McCarthy LLP**

Official Committee of Unsecured Creditors, GOMO as Debtor  
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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
05/16/19	CMR	Prepare for and attend meeting with Committee members to discuss disclosure statement hearing, negotiations with the Debtor and joint summary disclosure statement.	2.40	525.00	1,260.00
05/25/19	CMR	Substantially revise proposed email to V. Seaghers outlining remaining issues to work through for a joint plan and circulate to committee members.	0.80	525.00	420.00
05/28/19	CMR	Review and revise draft response to the GOMO Board regarding the approval process for the amendments to the deed restrictions.	1.70	525.00	892.50
05/29/19	CMR	Prepare draft summary disclosure statement and combined ballot and circulate to committee members (1.3); call with committee members to discuss disclosure statement hearing (1.3).	2.60	525.00	1,365.00
05/29/19	CMR	Prepare for and attend call with committee members to discuss disclosure statement hearing.	1.50	525.00	787.50
05/29/19	MDF	Participate in call with creditors' committee re strategy for moving forward with plan and disclosure statement.	1.30	360.00	468.00
05/30/19	CMR	Review transcript from last hearing and prepare email to committee members explaining the Court's request to prepare a combined summary disclosure statement in the event there are two plans (.5).	0.50	525.00	262.50
05/31/19	CMR	Call with G. Ingram to discuss disclosure statement hearing, plan and professional expenses.	0.50	525.00	262.50
06/03/19	CMR	Call with J. Patterson to discuss plan and disclosure statement hearing.	0.30	525.00	157.50
06/04/19	CAB	Finalize and file witness and exhibit list for 6/6/19 hearing.	0.30	220.00	66.00
06/04/19	CMR	Prepare draft of supplement to disclosure statement motion and circulate to Committee members for comments (1.5); meeting with G. Ingram to prepare for disclosure statement hearing (.8); prepare draft of witness and exhibit list for the disclosure statement hearing and coordinate with C. Burrow for filing (.3).	2.30	525.00	1,207.50
06/05/19	MDF	Strategize with C. Rubio re upcoming hearing on disclosure statement.	0.60	360.00	216.00
06/05/19	CMR	Review Debtor's second amended plan and begin working on summary disclosure statement to compare differences with Debtor's plan.	2.60	525.00	1,365.00
06/06/19	CMR	Continue to work on summary disclosure statement comparing Debtor's new plan with Committee's second amended plan (1.9); work on hearing outline (.9); prepare materials to take to Court (.3); pre-meeting with the Committee and attend hearing to approve Committee's second amended disclosure statement (1.2).	4.30	525.00	2,257.50
<b>Total Fees</b>			<b>195.40</b>		<b>89,249.00</b>

**Diamond McCarthy LLP**

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<b>Total Fees and Disbursements</b>	<b>89,249.00</b>
<b>Total Current Charges</b>	<b>89,249.00</b>
Balance Forward	9,292.00
<b>Total Amount Due</b>	<b>98,541.00</b>

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*The above amount may not include third party expenses for which we have not yet been billed.*

*REMITTANCE WITHIN 20 DAYS IS APPRECIATED*