



**DIAMOND McCARTHY** LLP

**Two Houston Center  
909 Fannin St., 37th Floor  
Houston, TX 77010**

**Fed. Tax I.D. #76-0631446**

Official Committee of Unsecured Creditors, GOMO as Debtor  
Susanna Schmidt, Co-Chair  
733 W. 38th Street  
Houston, TX 77018

Invoice 31581  
October 16, 2018

ID: 2490-00014 - CMR

Re: Litigation

For Services Rendered Through 9/30/2018

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Current Fees	32,819.50	
Total Current Charges		32,819.50
<b>Total Due</b>		<b>32,819.50</b>

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## Diamond McCarthy LLP

Official Committee of Unsecured Creditors, GOMO as Debtor  
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## Fee Recap

		Hours	Rate/Hour	Amount
Charles M. Rubio	Partner	33.50	475.00	15,912.50
Robert J. Shannon	Associate	49.00	325.00	15,925.00
Catherine A. Burrow	Paralegal	2.70	220.00	594.00
Adam R. Rodriguez	Paralegal	1.50	220.00	330.00
Lisa M. Ciaccio	Paralegal	0.40	145.00	58.00
<b>Totals</b>		<b>87.10</b>		<b>32,819.50</b>

## Fees

Date	Atty	Description	Hours	Rate	Amount
06/20/18	RJS	Draft complaint for declaratory judgment and permanent injunction (5.5); draft motion for temporary restraining order (4.4).	9.90	325.00	3,217.50
06/21/18	RJS	Continue to revise and edit complaint and temporary restraining order (3.0); draft email to C. Rubio regarding same (.2).	3.20	325.00	1,040.00
06/22/18	CMR	Review draft of adversary complaint and motion for injunction regarding transfer fees (.8); prepare package of materials for committee meeting (.3).	1.10	475.00	522.50
06/25/18	RJS	Revise adversary complaint in response to Committee comments (.9); revise TRO in response to Committee comments (.9).	1.80	325.00	585.00
06/26/18	CMR	Work on revised 2004 Examination request and review revisions to the draft complaint and motion for TRO and send to J. Patterson.	0.50	475.00	237.50
06/27/18	CMR	Coordinate filing of the complaint with R.J. Shannon (.1).	0.10	475.00	47.50
06/28/18	CMR	Call with G. Ingram regarding use of an expert (.4); call with S. Schmidt regarding use of an expert and other issues (.5).	0.90	475.00	427.50
06/28/18	RJS	Final review and preparation of filing adversary complaint and preliminary injunction motion (.5); direct filing of adversary complaint (.2).	0.70	325.00	227.50
06/28/18	CAB	Prepare adversary cover sheet and draft summons to accompany adversary filing; finalize and file adversary complaint and request for issuance of summons (.8); email to counsel for Debtor forwarding courtesy copies of filings (.1).	0.90	220.00	198.00
07/17/18	CAB	Conference with R.J. Shannon regarding service of summons and complaint; serve same and prepare certificate of service; file certificate of service with court.	0.50	220.00	110.00
07/19/18	CMR	Conference with M. Beatty to discuss potential D&O claims and review policy regarding same (.7); address discovery and 2004 matters including appearance of J. Patterson in my office and follow up in connection with same (.5).	1.20	475.00	570.00
07/24/18	CAB	Prepare, finalize, file and serve notice of hearing on motion for preliminary injunction; request issuance of new summons to be served at request of R. Shannon.	0.50	220.00	110.00

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Date	Atty	Description	Hours	Rate	Amount
07/24/18	CMR	Schedule a hearing on motion for preliminary injunction (.2); prepare email to Committee regarding status of preliminary injunction hearing and discovery disputes (.3).	0.50	475.00	237.50
07/25/18	RJS	Prepare subpoena regarding PI hearing (1.2); prepare substitute summons (.6).	1.80	325.00	585.00
07/27/18	CMR	Prepare email to Committee members on proposed steps for preparing for hearing on the preliminary injunction (3); coordinate with R. J. Shannon on subpoenas and affidavits for hearing (.3).	0.60	475.00	285.00
07/27/18	RJS	Draft email to C. Rubio regarding revised subpoena (.1); draft second subpoena (.7); draft email regarding same to C. Rubio (.2); further revisions (.2); draft email to C. Rubio regarding draft email to Committee regarding affidavit (.1); follow up email regarding subpoena (.1); attention to issue with summons in adversary proceeding (.4); draft new summons (.2); draft emails to C. Rubio regarding same (2 x .1).	2.20	325.00	715.00
08/02/18	RJS	Review and research potential service issue (.8); prepare substitute summons (.2); direct service of same (.5); draft email to C. Rubio regarding issue (.2); analyze and draft detailed email regarding evidence matters in advance of preliminary injunction hearing (2.4).	4.10	325.00	1,332.50
08/02/18	ARR	Coordinate service of subpoenas upon W. Barclay.	1.50	220.00	330.00
08/02/18	CMR	Work on finalizing subpoenas for preliminary injunction hearing (.3).	0.30	475.00	142.50
08/04/18	RJS	Prepare exhibits for preliminary injunction hearing (3.8).	3.80	325.00	1,235.00
08/05/18	RJS	Review statements submitted by Committee members (.5); prepare proposed draft affidavit of committee member (2.5); prepare exhibits authenticated by affidavit (.5); research standing law (4.0); draft reply to motion for preliminary injunction (2.7); prepare witness and exhibit list for preliminary injunction hearing (.5).	10.70	325.00	3,477.50
08/06/18	RJS	Office conference with C. Rubio regarding evidence (.4); additional evidence research and revise witness and exhibit list in anticipation for hearing on preliminary injunction (2.1).	2.50	325.00	812.50
08/06/18	CMR	Meeting with creditors committee to discuss hearing on preliminary injunction and related matters (1.4); review GOMO website for exhibits for hearing on preliminary injunction motion (.8); work with R. J. Shannon to collect and prepare exhibits (.8); work on witness outlines for hearing on preliminary injunction (1.5).	4.50	475.00	2,137.50
08/07/18	RJS	Further research on standing issues (.5).	0.50	325.00	162.50
08/07/18	CMR	Meeting with P. Chang to discuss hearing preparation (2.2); work on hearing script including reviewing exhibits (.5).	2.70	475.00	1,282.50
08/08/18	CAB	Finalize and file Committee's reply in support of motion for preliminary injunction (.3).	0.30	220.00	66.00
08/08/18	CMR	Prepare for hearing on preliminary injunction motion including	2.20	475.00	1,045.00

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<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
		reviewing exhibits and rules of evidence for admissibility issues (.8); meeting with C. Lambright to discuss hearing and underlying legal issues with the petition for formation (1.4).			
08/09/18	LMC	Draft Supplemental Witness & Exhibit List for Hearing on Motion for Preliminary Injunction (.1); Finalize and file Supplemental Witness & Exhibit list with the Southern District Bankruptcy Court (.1); Gather additional exhibits and update Hearing binders with same (.2).	0.40	145.00	58.00
08/09/18	RJS	Research regarding FRCP 615 (1.5); attend hearing regarding preliminary injunction (1.6); post-hearing Committee meeting (.4).	3.50	325.00	1,137.50
08/09/18	CMR	Work on GOMO representative witness outline (1.2); work on presentation for court (1.1); work on Peter Chang witness outline (.5); work on Casey Lambright witness outline (.5), prepare for and attend hearing (1.5); follow up meeting with H. Duran (.2); follow up meeting with Creditors Committee to discuss results of hearing and next steps (1.0); prepare proposed order and circulate to committee for comments and review law and precedents in connection with same (1.5).	7.50	475.00	3,562.50
08/10/18	CMR	Finalize proposed order in response to preliminary injunction hearing including taking Debtor's comments, sending them to Committee for approval and submitting to court.	0.50	475.00	237.50
08/15/18	CAB	Assemble and prepare exhibits to C. Rubio's affidavit to be filed in support of legal argument; revise and finalize same to include additional exhibits designated; finalize and file affidavit of C. Rubio with all exhibits.	0.50	220.00	110.00
08/15/18	CMR	Prepare for hearing on effects of Chang including reviewing underlying real estate filings (1.4); prepare document affidavit in connection with same (1.1); calls and correspondence with James Henderson (Title Houston Holdings) regarding documents filed in the real property records (.6).	3.10	475.00	1,472.50
08/16/18	RJS	Prepare for hearing regarding legal effect (1.5); attend same and Committee debriefing (2.8).	4.30	325.00	1,397.50
08/16/18	CMR	Prepare Powerpoint for presentation in Court and prepare script (2.7); review exhibits and prepare for admission issues (.8); prepare for and attend hearing and follow up in connection with same including preparation of email to J. Patterson (4.3).	7.80	475.00	3,705.00
<b>Total Fees</b>			<b>87.10</b>		<b>32,819.50</b>

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<b>Total Fees and Disbursements</b>	<b>32,819.50</b>
<b>Total Current Charges</b>	<b>32,819.50</b>

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*The above amount may not include third party expenses for which we have not yet been billed.  
REMITTANCE WITHIN 20 DAYS IS APPRECIATED*



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**Fed. Tax I.D. #76-0631446**

Official Committee of Unsecured Creditors, GOMO as Debtor  
Gary Ingram, Co-Chair  
ingram.gary@gmail.com

Invoice 33448  
October 21, 2019

ID: 2490-00014 - CMR

Re: Litigation

For Services Rendered Through 9/30/2019

Balance Forward		32,819.50
Current Fees	2,336.50	
Total Current Charges		2,336.50
<b>Total Due</b>		<b>35,156.00</b>

**Open Invoices**

Invoice Date	Invoice Number	Original Amount	Payments and Credits	Balance
10/16/18	31581	32,819.50	0.00	32,819.50
<b>Totals</b>		<b>32,819.50</b>	<b>0.00</b>	<b>32,819.50</b>

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**Fee Recap**

		<b>Hours</b>	<b>Rate/Hour</b>	<b>Amount</b>
Charles M. Rubio	Partner	2.30	475.00	1,092.50
Charles M. Rubio	Partner	1.60	525.00	840.00
Michael D. Fritz	Associate	0.80	340.00	272.00
Catherine A. Burrow	Paralegal	0.60	220.00	132.00
<b>Totals</b>		<b>5.30</b>		<b>2,336.50</b>

**Fees**

<b>Date</b>	<b>Atty</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
10/24/18	MDF	Discussion with C. Rubio regarding strategy for upcoming hearing.	0.80	340.00	272.00
10/24/18	CMR	Call with J. Patterson to prepare for status conference (1.5); work on presentation for status conference (.8).	2.30	475.00	1,092.50
04/01/19	CAB	Finalize and file notice of deposition and interrogatories to debtor (.3); email to J. Patterson forwarding documents filed and requesting acceptance of service (.1); coordinate arrangements for court reporter (.2).	0.60	220.00	132.00
04/03/19	CMR	Confer with J. Patterson on deposition schedule (.1); review Rule 33 in connection with informal objection raised by the Debtor to the interrogatories (.2); respond to J. Patterson with respect to the interrogatories and approach for resolving same (.4); prepare witness outline for GOMO corporate representative (.9).	1.60	525.00	840.00
<b>Total Fees</b>			<b>5.30</b>		<b>2,336.50</b>

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<b>Total Current Charges</b>	<b>2,336.50</b>
Balance Forward	32,819.50
<b>Total Amount Due</b>	<b>35,156.00</b>

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*The above amount may not include third party expenses for which we have not yet been billed.  
REMITTANCE WITHIN 20 DAYS IS APPRECIATED*