



DIAMOND McCARTHY LLP

**Two Houston Center
909 Fannin St., 37th Floor
Houston, TX 77010**

Fed. Tax I.D. #76-0631446

Official Committee of Unsecured Creditors, GOMO as Debtor
Susanna Schmidt, Co-Chair
733 W. 38th Street
Houston, TX 77018

Invoice 31579
October 16, 2018

ID: 2490-00011 - CMR

Re: Case and Committee Administration

For Services Rendered Through 9/30/2018

Current Fees	41,619.00	
Current Disbursements	2,351.81	
Total Current Charges		43,970.81
Total Due		43,970.81

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Fee Recap

		Hours	Rate/Hour	Amount
Charles M. Rubio	Partner	36.90	475.00	17,527.50
Robert J. Shannon	Associate	73.70	325.00	23,952.50
Catherine A. Burrow	Paralegal	0.50	220.00	110.00
Lisa M. Ciaccio	Paralegal	0.20	145.00	29.00
Totals		111.30		41,619.00

Fees

Date	Atty	Description	Hours	Rate	Amount
06/04/18	CMR	Work on Committee bylaws (.4); initial organizational meeting with the Committee (2.4).	2.80	475.00	1,330.00
06/04/18	RJS	Attend meeting of Official Committee of Unsecured Creditors ("Committee") of Garden Oaks Maintenance Organization ("GOMO") (2.4); office conference regarding committee meeting after conclusion of meeting (.5).	2.90	325.00	942.50
06/04/18	LMC	Prepare Draft Committee By Laws for Garden Oaks Maintenance Organization (.1); Email Draft to C. Rubio for review (.1)	0.20	145.00	29.00
06/05/18	CMR	Prepare correspondence to J. Patterson (.2); work with R.J. Shannon on preparation of minutes (.2).	0.40	475.00	190.00
06/05/18	RJS	Review notes of 6/4 Committee meeting and post-meeting conference with C. Rubio in connection with preparation of minutes (.5); draft emails regarding same (.1); prepare committee minutes (.5); draft emails regarding same (3 x .1); schedule next two Committee meetings (.1).	1.50	325.00	487.50
06/06/18	RJS	Review bankruptcy docket (.2); communications with Clerk's office regarding notice of case (.2); register to receive email notice of filings in bankruptcy case (.1); investigate options for providing additional notice of bankruptcy and proof of claim process (1.8); prepare motion shell for use in case (.5); research options for conversion of case to chapter 7 (.9); research options for structured dismissal (1.5); office conference with C. Rubio regarding preliminary research (.1); diagram argument for 1112(b) motion (.6).	5.90	325.00	1,917.50
06/07/18	CMR	Address correspondence and attend meeting with Creditors Committee to discuss expanding Committee (.7); review meeting minutes and task list prepared by R.J. Shannon and make comments in connection with same (.6); discuss research with R.J. Shannon (.2).	1.50	475.00	712.50
06/07/18	RJS	Attention to email regarding special Committee meeting in response to H. Duran inquiry (.1); attend special Committee meeting (.3); office conference with C. Rubio after special	3.60	325.00	1,170.00

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Date	Atty	Description	Hours	Rate	Amount
		Committee meeting regarding same (.2); draft minutes for special Committee meeting (.2); draft email to C. Rubio regarding same (.1); draft agenda for 6/11/18 Committee meeting for C. Rubio review (.5); draft detailed talking points for 6/11/18 Committee meeting (2.0); update same regarding C. Rubio comments (.2).			
06/07/18	RJS	Prepare task list of essential matters to be handed in case with relevant dates (2.1); draft email to C. Rubio regarding same (.1).	2.20	325.00	715.00
06/08/18	CMR	Prepare responses to questions from G. Ingram (.8); prepare for and attend call with J. Patterson to address status of case, treatment of claims, and next steps (.4).	1.20	475.00	570.00
06/08/18	RJS	Office conference with C. Rubio in preparation for call with J. Patterson (.2); call with J. Patterson regarding case and requesting documents (.4); revise talking points in response to research and discussion with J. Patterson (.3); draft email to committee co-chairs regarding proposed agenda for 6/11/18 Committee Meeting (.1); research structured dismissal (4.3); begin drafting memo regarding same (2.5).	7.80	325.00	2,535.00
06/09/18	RJS	Attention to email from Committee co-chair G. Ingram regarding agenda and other Committee matters (.1); draft response to same (.2); attention and response to follow up email from G. Ingram (.1).	0.40	325.00	130.00
06/10/18	CMR	Prepare markup to meeting agenda and coordinate preparation of 2004 examination notice with R.J. Shannon.	0.30	475.00	142.50
06/10/18	RJS	Finalize memo to Committee regarding structured dismissal (5.7); finalize memo to Committee regarding conversion of case to chapter 7 (1.5).	7.20	325.00	2,340.00
06/11/18	CMR	Prepare for and attend Committee meeting (2.5); follow up with R.J. Shannon regarding same (.3).	2.80	475.00	1,330.00
06/11/18	RJS	Review emails regarding diligence items (.2); draft notice of 2004 exam regarding financial affairs of debtor (4.1); prepare for Committee meeting (.4); attend Committee meeting (1.9); office conference with C. Rubio regarding Committee meeting (.5); review notes regarding Committee meeting (.4); draft minutes of Committee meeting (.6); finalize memos regarding conversion to chapter 7 and structured dismissal (.9).	9.00	325.00	2,925.00
06/12/18	CMR	Correspondence with J. Patterson regarding 2004 Examination notice.	0.10	475.00	47.50
06/12/18	RJS	Review GOMO's insurance policies (.4); draft summary for C. Rubio (.5); draft summary of same for Committee (.8).	1.70	325.00	552.50
06/14/18	CMR	Review and distribute meeting minutes to the Committee members.	0.20	475.00	95.00
06/19/18	RJS	Attention to emails regarding case (3 x .1); review document the Debtor produced to Committee (1.9).	2.20	325.00	715.00
06/20/18	CMR	Review and revise committee agenda for next meeting and distribute to co-chairs for comments.	0.40	475.00	190.00
06/20/18	RJS	Prepare agenda and talking points for 6/25 Committee meeting (.9).	0.90	325.00	292.50

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Official Committee of Unsecured Creditors, GOMO as Debtor
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 Re: Case and Committee Administration

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Date	Atty	Description	Hours	Rate	Amount
06/25/18	RJS	Prepare for GOMO Committee meeting (.5); attend same (2.8); review and organize notes regarding same (.2); revise 2004 exam in response to Committee comments (.7).	4.20	325.00	1,365.00
06/26/18	RJS	Prepare discovery documents in form for Committee (.7); draft email to Committee regarding same (.2); prepare detailed list of matters discussed at GOMO committee meeting after C. Rubio exit, responses, and follow-up items (2.1).	3.00	325.00	975.00
06/27/18	CMR	Prepare correspondence to J. Patterson (.2), follow up with Committee members regarding same (.2).	0.40	475.00	190.00
06/27/18	RJS	Review Committee submissions to UST in response to J. Patterson request (.5); draft emails regarding same (3 x .1); revise 2019 statement regarding same (.5); draft email to C. Rubio regarding same (.1); draft letter to J. Patterson regarding Committee Concerns (2.5).	3.90	325.00	1,267.50
06/28/18	CMR	Prepare comments to Rule 2019 Disclosure (.3).	0.30	475.00	142.50
06/28/18	RJS	Emails and office conference with C. Rubio regarding 2004 exam notice (.6); emails regarding J. Patterson information requests (3 x .1); draft responsive email to J. Patterson (.3); revise 2019 statement (.1); emails with C. Rubio regarding same (2 x .1); direct filing of same (.1); file 2004 exam notice (.1); email to Committee regarding filings (.2).	1.90	325.00	617.50
06/28/18	CAB	Finalize and file committee's Rule 2019 verified statement with court (.3).	0.30	220.00	66.00
06/29/18	RJS	Attention to email from G. Ingram (.1); conference with C. Rubio regarding same (.1); draft thoughts on response for C. Rubio review (1.0); prepare summary time for committee (.6).	1.80	325.00	585.00
07/06/18	CMR	Finalize and send out proposed minutes and proposed agenda for committee meeting.	0.30	475.00	142.50
07/06/18	RJS	Prepare draft minutes of previous Committee meeting (.5); prepare draft agenda for July 9 Committee meeting (.3).	0.80	325.00	260.00
07/09/18	CMR	Work on revising agenda for committee meeting and correspondence with co-chairs in connection with same (.5); prepare for and attend committee meeting (2.2).	2.70	475.00	1,282.50
07/09/18	RJS	Prepare materials for Committee meeting (1.5); draft email to C. Rubio regarding same (.2); attend Committee meeting (2.2).	3.90	325.00	1,267.50
07/11/18	CMR	Review response to discovery request and work session with R. Shannon to prepare response to same.	0.30	475.00	142.50
07/12/18	RJS	Review response to 2004 exam by Debtor (.6); draft email to C. Rubio regarding same (.2).	0.80	325.00	260.00
07/13/18	CMR	Confer with R.J. Shannon regarding objection to 2004 and prepare correspondence to J. Patterson to try to address objections to 2004 examination.	0.20	475.00	95.00
07/19/18	CMR	Coordinate preparation of last meeting minutes with R.J. Shannon (.1).	0.10	475.00	47.50
07/20/18	RJS	Prepare minutes of previous meeting (.6); prepare agenda for	0.90	325.00	292.50

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Date	Atty	Description	Hours	Rate	Amount
		upcoming committee meeting (.3).			
07/23/18	CMR	Prepare document package for committee members for regular meeting (.6); prepare for and attend regular committee meeting (2.4).	3.00	475.00	1,425.00
07/23/18	RJS	Prepare for and attend Committee meeting (2.4).	2.40	325.00	780.00
07/24/18	CMR	Call with H. Duran regarding J. Patterson's email on Committee member qualifications and prepare correspondence to committee members regarding same (.8).	0.80	475.00	380.00
08/03/18	CMR	Review supplemental objection and monthly operating report and prepare correspondence to Committee members summarizing same.	0.50	475.00	237.50
08/05/18	RJS	Review statements submitted by Committee members (.5); prepare proposed draft affidavit of committee member (2.5); prepare exhibits authenticated by affidavit (.5); research standing law (4.0); draft reply to motion for preliminary injunction (2.7); prepare witness and exhibit list for preliminary injunction hearing (.5); prepare draft agenda for August 8, 2018 committee meeting (.3); prepare minutes of July 23, 2018 committee meeting (.3).	0.60	325.00	195.00
08/06/18	RJS	Prepare for and attend Committee meeting (1.5).	1.50	325.00	487.50
08/07/18	RJS	Review motion to extend exclusivity (.5); draft email to C. Rubio regarding same (.2).	0.70	325.00	227.50
08/07/18	CMR	Review motion to extend exclusivity and motion to remove committee members and prepare summary and recommendations in connection with same (.8).	0.80	475.00	380.00
08/16/18	RJS	Draft email in response to Committee member inquiry for C. Rubio review (.3); review claims docket for claims basis (.8); draft email to R. Rubio regarding same (.3).	1.40	325.00	455.00
08/20/18	RJS	Prepare draft agenda for Committee meeting (.3); prepare draft minutes of previous Committee meeting (.3).	0.60	325.00	195.00
08/20/18	CMR	Prepare for and attend regular meeting with the Committee.	1.80	475.00	855.00
08/22/18	CMR	Prepare correspondence to J. Patterson regarding proposed orders.	0.20	475.00	95.00
08/24/18	CMR	Call with H. Duran regarding status of GOMO (.2).	0.20	475.00	95.00
08/27/18	CMR	Prepare draft order regarding suspension of transfer fees (.6); follow up with M. Houston regarding survey (.2); follow up with Committee regarding survey and proposed order (.2).	0.60	475.00	285.00
08/28/18	CMR	Follow up with Albert Alanzo and Committee members on proposed order regarding suspension of collection of transfer fees (.6); confer with committee members on scheduling meeting with GOMO Board (.2); coordinate getting audio file form August 16 hearing (.2).	1.00	475.00	475.00
08/30/18	CAB	Finalize and upload proposed order regarding suspension of transfer fees to court.	0.20	220.00	44.00
09/03/18	CMR	Meeting with the Committee and prepare correspondence to J.	1.20	475.00	570.00

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Date	Atty	Description	Hours	Rate	Amount
		Patterson regarding same.			
09/04/18	CMR	Multiple correspondence with J. Patterson regarding GOMO conference call and next steps.	0.80	475.00	380.00
09/05/18	CMR	Meeting with the Committee (2.0); follow up emails to J. Patterson regarding scheduling meetings and town halls (.3).	2.30	475.00	1,092.50
09/06/18	CMR	Multiple correspondence with Committee members and J. Patterson to set meeting times.	0.50	475.00	237.50
09/07/18	CMR	Call with J. Patterson regarding scheduling meetings with GOMO and town halls and outline for a plan (.8); multiple correspondence with the Committee regarding same (.4).	1.20	475.00	570.00
09/10/18	CMR	Correspondence with Committee members regarding meetings with GOMO and town halls.	0.20	475.00	95.00
09/12/18	CMR	Prepare and attend meeting with Committee (1.8); prepare minutes following same (.2).	2.00	475.00	950.00
09/13/18	CMR	Correspondence with J. Patterson to coordinate GOMO meetings and town halls.	0.30	475.00	142.50
09/17/18	CMR	Prepare for and attend meeting with GOMO Board and Committee.	2.80	475.00	1,330.00
09/18/18	CMR	Call with M. Gannon (.5); prepare for and attend status call with Committee members (1.5).	1.50	475.00	712.50
09/21/18	CMR	Prepare for and attend meeting with Committee members.	1.20	475.00	570.00
Total Fees			111.30		41,619.00

Disbursements

Date	Description	Amount
	On-Line Research	1,758.89
	Postage	39.03
07/31/18	Court Fees; COURTS - filing fee for Adversary 06/28/2018/Inv. 07062018; American Express	350.00
07/31/18	Delivery Services; to US Trustee, 515 Rusk, Houston, TX 77002 07/02/2018/Inv. 46340; Mach 5 Couriers, Inc.	12.95
07/31/18	Copy Services; prints with tabs placed in 1/2 inch binders for 5 sets of witness binders 08/07/2018/Inv. 5811; LP P143	156.04
08/30/18	Local Travel Expense; R. Shannon parking for hearing on Preliminary Injunction 08/09/2018/Inv. 08302018; Robert Shannon	12.00
09/11/18	Delivery Services; from Harris County, 201 Caroline, 3rd Floor, Houston, TX 08/09/2018/Inv. 46685; Mach 5 Couriers, Inc.	16.95
09/25/18	Travel Expense; C. Rubio car fare to courthouse for Motion for Preliminary Injunction hearing on 08/09/2018/Inv. 09252018; Charles M. Rubio	5.95
Total Disbursements		2,351.81

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Total Fees and Disbursements	43,970.81
Total Current Charges	43,970.81

*The above amount may not include third party expenses for which we have not yet been billed.
REMITTANCE WITHIN 20 DAYS IS APPRECIATED*



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**Two Houston Center
909 Fannin St., 37th Floor
Houston, TX 77010**

Fed. Tax I.D. #76-0631446

Official Committee of Unsecured Creditors, GOMO as Debtor
Gary Ingram, Co-Chair
ingram.gary@gmail.com

Invoice 33446
October 21, 2019

ID: 2490-00011 - CMR

Re: Case and Committee Administration

For Services Rendered Through 9/30/2019

Balance Forward		43,970.81
Current Fees	14,204.00	
Current Disbursements	3,185.68	
Total Current Charges		17,389.68
Total Due		61,360.49

Open Invoices

Invoice Date	Invoice Number	Original Amount	Payments and Credits	Balance
10/16/18	31579	43,970.81	0.00	43,970.81
Totals		43,970.81	0.00	43,970.81

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Fee Recap

		Hours	Rate/Hour	Amount
Charles M. Rubio	Partner	19.60	475.00	9,310.00
Charles M. Rubio	Partner	2.80	525.00	1,470.00
Michael D. Fritz	Associate	5.30	340.00	1,802.00
Michael D. Fritz	Associate	4.10	360.00	1,476.00
Catherine A. Burrow	Paralegal	0.40	220.00	88.00
Lisa M. Ciaccio	Paralegal	0.40	145.00	58.00
Totals		32.60		14,204.00

Fees

Date	Atty	Description	Hours	Rate	Amount
10/01/18	CMR	Prepare for and attend town hall.	2.50	475.00	1,187.50
10/04/18	CMR	Coordinate next meeting with Patterson and Committee.	0.30	475.00	142.50
10/08/18	MDF	Discussion with C. Rubio regarding status of GOMO case.	0.40	340.00	136.00
10/09/18	CMR	Call with P. Chang regarding next steps in plan negotiations and coordinate next Committee meeting.	0.50	475.00	237.50
10/23/18	CMR	Prepare for and attend meeting with committee.	3.60	475.00	1,710.00
10/25/18	CMR	Work on presentation for status conference (4.8); attend status conference (1.0); follow up meeting with Committee regarding same (1.0).	6.80	475.00	3,230.00
10/29/18	CMR	Follow up with P. Chang and J. Patterson regarding audio for status conference.	0.20	475.00	95.00
11/01/18	LMC	Finalize and file Proposed Order Extending Exclusivity and Setting Hearing to Conditionally Approve in both the main case and the adversary case.	0.40	145.00	58.00
11/05/18	CMR	Review and provide comments to proposed correspondence from G. Ingram to K. Noser.	0.50	475.00	237.50
11/06/18	CMR	Follow up with G. Ingram regarding questions on new committee to discuss amendment to deed restrictions.	0.40	475.00	190.00
11/26/18	CMR	Correspondence with Committee members to organize meeting and follow up in connection with Debtor's retention of POA counsel.	0.60	475.00	285.00
11/27/18	CMR	Prepare for and attend meeting with Committee (1.6); prepare follow up email to J. Patterson regarding budget and plan formulation (.7).	2.30	475.00	1,092.50
11/28/18	CMR	Review proposed budget from GOMO and prepare correspondence to Committee members regarding changes in the proposed budget and recommendation regarding same.	0.70	475.00	332.50
11/29/18	CMR	Address comments from Committee members regarding the chapter 11 plan formulation process, email J. Patterson to set up	0.90	475.00	427.50

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Date	Atty	Description	Hours	Rate	Amount
		call to discuss plan, review proposed correspondence from Committee members to GOMO board members regarding the plan formulation process and provide comments to same.			
12/12/18	MDF	Meeting with Committee to review revised bylaws.	4.90	340.00	1,666.00
01/31/19	CMR	Correspondence with G. Ingram and other committee members regarding the constitution of committee.	0.30	475.00	142.50
02/04/19	CMR	Correspondence with S. Schmidt and H. Duran regarding Schmidt's resignation from the Committee.	0.20	525.00	105.00
02/05/19	CMR	Prepare markups to draft communications to creditors to provide information on bankruptcy case including relevant upcoming deadlines.	0.70	525.00	367.50
02/08/19	CMR	Provide update to Committee regarding S. Schmidt's resignation and communications with H. Duran regarding same (.3); provide response to H. Duran regarding Committee's constituency (.2).	0.50	525.00	262.50
02/15/19	CMR	Address correspondence from S. Schmidt regarding her resignation from the Committee.	0.20	525.00	105.00
02/21/19	MDF	Participate in call with Committee and Nina Tran.	1.00	360.00	360.00
02/28/19	CMR	Address questions from Committee members regarding the administration of the case and the governance of GOMO.	0.60	525.00	315.00
03/05/19	MDF	Participate in call with Committee members regarding case status and strategy (3.0); review changes to deed restrictions and by-laws (.1).	3.10	360.00	1,116.00
05/07/19	CAB	Finalize and file witness and exhibit list for 5/9/19 hearing.	0.30	220.00	66.00
05/17/19	CAB	Receive, download and forward transcript of 5/9/19 hearing to C. Rubio.	0.10	220.00	22.00
06/05/19	CMR	Correspondence with committee members regarding outstanding monthly operating reports (.2); prepare email to H. Duran regarding same (.1); collect fee information per request from J. Patterson and send to J. Patterson (.3).	0.60	525.00	315.00
Total Fees			32.60		14,204.00

Disbursements

Date	Description	Amount
	On-Line Research	1,184.41
	Postage	40.00
01/29/19	Work Session Food; C. Rubio meal with GOMO committee 12/05/2018/Inv. 01212019-1; Charles M. Rubio	168.56
01/29/19	Work Session Food; C. Rubio meal with GOMO committee 12/03/2018/Inv. 01212019-1; Charles M. Rubio	23.49
04/17/19	Work Session Food; C. Rubio work through lunch with M. Fritz 03/19/2019/Inv. 03192019; Charles M. Rubio	17.94
04/29/19	Transcripts; Original and 1 copy of transcripts for deposition of Alvin L. Thomas on 04/04/2019/Inv. M-245492; EPIQ Court Reporting	651.60

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Date	Description	Amount
05/28/19	Transcripts; transcripts of the hearing on 03/19/2019/Inv. 60328; Mary D. Henry	471.75
07/03/19	Subpoena Service; Rush subpoena processing services 08/03/2019/Inv. 1305807; Lexitas	85.00
07/03/19	Subpoena Service; rush subpoena service 08/03/2018/Inv. 1305806; Lexitas	185.98
08/16/19	Transcripts; one copy of transcripts for the hearing on 05/09/2019/Inv. 60321; Mary D. Henry	356.95
Total Disbursements		3,185.68

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Total Fees and Disbursements	17,389.68
Total Current Charges	17,389.68
Balance Forward	43,970.81
Total Amount Due	61,360.49

The above amount may not include third party expenses for which we have not yet been billed.

REMITTANCE WITHIN 20 DAYS IS APPRECIATED