

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

Garden Oaks Maintenance Org., Inc.
DEBTOR

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§
§

CASE NO. 18-60018

**BALLOT FOR ACCEPTING OR REJECTING DEBTOR'S
PLAN OF REORGANIZATION**

Garden Oaks Maintenance Organization, Inc. (the "Debtor" and "Plan Proponent") filed its Amended Disclosure Statement (the "Disclosure Statement") and its Amended Plan Of Reorganization (the "Plan"). The Court has conditionally approved the Disclosure Statement and will have a final hearing on approval of the Debtor's Disclosure Statement, and a Confirmation Hearing on the Plan on **April 9, 2019 at 9:00am**. The Conditional Approval of the Disclosure Statement does not indicate approval of the Plan by the Court. The Disclosure Statement provides information to assist you in deciding how to vote your ballot.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in one of eight Classes. If you hold claims or equity interests in more than one class, you will receive a ballot for each class in which you are entitled to vote. Please review the Plan to determine which Class you are entitled to vote in.

If your ballot is not received by the Debtor's Attorney, Johnie Patterson. 4815 Dacoma, Houston, Texas 77092, Telephone No. 713-956-5577, Fax No. 713-956-5570, email: jjp@walkerandpatterson.com on or before noon Central Time, April 1, 2019, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

If the voter is the holder of secured, priority, or unsecured nonpriority claim:

The undersigned, the holder of a **Class 3 or Class 4** claim against the Debtor:

☐ **Creditor Requests inclusion in Class 3** and holds a claim in the unpaid amount of _____ Dollars
(\$ _____).

☐ **Creditor Requests inclusion in Class 4** and relinquishes any prepetition claim to
a refund for payment of a transfer fee.

CHECK ONE BOX ONLY

[] **accepts the Plan** [] **rejects the Plan**

Dated: _____

Name of Creditor: _____

Print or type name: _____

Signature: _____

Title: _____

Address: _____

RETURN THIS BALLOT TO:

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Email: jjp@walkerandpatterson.com