

PROPOSED ORDER

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:

GARDEN OAKS MAINTENANCE
ORGANIZATION, INC.,

DEBTOR.

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Case No. 18-60018
(Chapter 11)

**ORDER APPROVING FIRST INTERIM APPLICATION FOR ALLOWANCE
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES OF
DIAMOND MCCARTHY LLP, AS GENERAL COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GARDEN OAKS
MAINTENANCE ORGANIZATION, INC. FOR THE PERIOD
JUNE 4, 2018 THROUGH SEPTEMBER 30, 2018**

At Houston, in said district, came on for approval the First Interim Application for Allowance of Compensation and Reimbursement of Expenses (the “Application”) ¹ of Diamond McCarthy LLP (“Diamond McCarthy”), as general counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Garden Oaks Maintenance Organization, Inc. (“GOMO”), for the period June 4, 2018 through and including September 30, 2018 (the “Application Period”); and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334, 11 U.S.C. §§ 330 and 331, Bankruptcy Rule of Procedure 2016, and Local Bankruptcy Rule 2016-1; and it appearing to the Court that the Application and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b) and venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing to the Court that due and proper notice of the Application has been given and no other or further notice need be provided; and it further appearing to the Court after review of the Application, any objections (any outstanding as of the hearing date on the Application having been overruled) and the record made by Applicant during the hearing before the Court on the

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

Application that Diamond McCarthy has established the basis for interim allowance of fees and expenses during the Application Period as set out in the Application; IT IS HEREBY

ORDERED, that the relief requested in Diamond McCarthy's Application is approved and the amount of \$100,663.81, consisting of professional and paraprofessional fees of \$98,312.00 and out-of-pocket expenses of \$2,351.81 during the Application Period ("Total Interim Award") is allowed on an interim basis for Diamond McCarthy; and it is further

ORDERED, that GOMO is authorized to pay the Total Interim Award granted herein; and it is further

ORDERED, that the Court shall retain jurisdiction with respect to all matters relating to the interpretation and implementation of this order.

DATED: _____, 2018.

UNITED STATES BANKRUPTCY JUDGE